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SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

SCL/BWR/SE/2023-24/
17th November, 2023

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHREECEM EQ
Debt Segment NCD ISIN: INE070A07061

BSE Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400001

SCRIP CODE 500387
Debt Segment NCD ISIN: INE070A07061

Sub.: Scheme of Amalgamation of Shree Cement North Private Limited and Shree Cement East Private Limited (Wholly Owned Subsidiaries) with Shree Cement Limited under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 .

Ref.: Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”)

Dear Sir/ Madam,

This has reference to our announcement dated 7th November 2023 informing you about the Board of Directors of the Company having considered and approved the Scheme of Amalgamation.

The Scheme provides for amalgamation of Shree Cement North Private Limited (“**SCNPL**” or “**Transferor Company 1**”) and Shree Cement East Private Limited (“**SCEPL**” or “**Transferor Company 2**”) with Shree Cement Limited (“**Company**” or “**Transferee Company**”). As the Transferor Company 1 and the Transferor Company 2 are wholly owned subsidiaries of the Company, therefore, there will be no issuance of consideration pursuant to the Scheme.

In terms of Regulation 37(6) of the Listing Regulations read with Master Circular bearing reference no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June 2023 and Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/170 dated 9th December 2022 issued by the Securities and Exchange Board of India, attached are the following documents:-

1. Certified true copy of the Scheme of Amalgamation.
2. Certified true copy of the resolutions passed by the Board of Directors of Company, Transferor Company 1 and Transferor Company 2 approving the Scheme of Amalgamation.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SHREE CEMENT LIMITED**

(**S.S. KHANDELWAL**)
COMPANY SECRETARY

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Phone : 0141 4241200, 4241204, Fax : 0141 4241219

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