



SHREE CEMENT LIMITED

Regd. Office : Bangur Nagar, Beawar-305901, Distt Ajmer (Rajasthan)

PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013

S.N.	PARTICULARS	Quarter ended			Rs. in Crore
		30.09.2013 (Reviewed)	30.06.2013 (Audited)	30.09.2012 (Reviewed)	Year ended 30.06.2013 (Audited)
1	Income from operations				
	a. Net sales/Income from operations (Net of excise duty)	1247.53	1441.43	1296.37	5567.14
	b. Other operating income	0.01	7.58	0.79	23.11
	Total Income from operations (net)	1247.54	1449.01	1297.16	5590.25
2	Expenses				
	a. Cost of materials consumed	104.53	107.66	92.61	406.56
	b. Purchases of stock-in-trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.84)	(5.58)	4.89	(15.97)
	d. Employee benefits expense	101.30	100.71	77.34	338.01
	e. Depreciation and amortisation expense	113.87	133.17	94.15	435.63
	f. Power and Fuel	300.45	397.30	317.14	1478.12
	g. Freight and Forwarding Expenses	249.32	234.06	212.98	915.01
	h. Other Expenses	247.37	227.32	201.25	907.60
	Total expenses	1112.00	1194.64	1000.36	4464.96
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	135.54	254.37	296.80	1125.29
4	Other Income	73.95	83.73	32.04	188.33
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	209.49	338.10	328.84	1313.62
6	Finance costs	31.19	37.82	54.31	193.14
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	178.30	300.28	274.53	1120.48
8	Exceptional items				
	- Assets Constructed at Others' Premises W/Off	1.05	0.04	0.97	1.06
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	177.25	300.24	273.56	1119.42
10	Tax expense				
	a. Current Tax	35.98	62.03	48.15	219.81
	b. Prior Period Tax	-	-	-	-
	c. Deferred Tax	(2.23)	(14.18)	(2.72)	(24.03)
	d. MAT Credit Entitlement	(28.72)	(31.92)	-	(80.33)
	Total (a to d)	5.03	15.93	45.43	115.45
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	172.22	284.31	228.13	1003.97
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	172.22	284.31	228.13	1003.97
14	Paid-up Equity Share Capital (Face value Rs. 10 per share)	34.84	34.84	34.84	34.84
15	Reserves excluding Revaluation Reserve as per balance sheet at year ended				3808.81
16	Earnings Per Share (EPS) (of Rs.10 each)				
	Cash	81.48	115.77	91.73	406.34
	Basic and Diluted	49.44	81.61	65.48	288.19

PART II
SELECT INFORMATION FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013

S.N.	PARTICULARS	Quarter ended			Year ended 30.06.2013
		30.09.2013	30.06.2013	30.09.2012	
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	12267228	12267228	12267228	12267228
	- Percentage of shareholding	35.21%	35.21%	35.21%	35.21%
2	Promoters and Promoter Group Shareholding				
(a)	Pledged/ Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b)	Non-encumbered				
	- Number of shares	22569997	22569997	22569997	22569997
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	64.79%	64.79%	64.79%	64.79%
	PARTICULARS	Quarter ended			
		30.09.2013			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	-			
	Received during the quarter	6			
	Disposed of during the quarter	6			
	Remaining unresolved at the end of the quarter	-			

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Year ended 30.06.2013 (Audited)
		30.09.2013 (Reviewed)	30.06.2013 (Audited)	30.09.2012 (Reviewed)	
1	Segment Revenue				
	a. Cement	1087.16	1140.66	1160.79	4544.31
	b. Power	302.65	455.06	260.01	1592.07
	Total	1389.81	1595.72	1420.80	6136.38
	Less: Inter Segment Revenue	142.27	146.71	123.64	546.13
	Total Income from operations (net)	1247.54	1449.01	1297.16	5590.25
2	Segment Results (Profit/(Loss) before Finance Cost, Exceptional Items and Taxes)				
	a. Cement	52.23	93.45	239.73	741.84
	b. Power	105.68	165.52	60.22	393.71
	Total	157.91	258.97	299.95	1135.55
	Less: Finance Costs	31.19	37.82	54.31	193.14
	Exceptional items	1.05	0.04	0.97	1.06
	Other Unallocable expenditure / (Income)	(51.58)	(79.13)	(28.89)	(178.07)
	Profit before Tax	177.25	300.24	273.56	1119.42
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a. Cement	2389.94	2170.01	1785.71	2170.01
	b. Power	433.36	441.93	612.01	441.93
	c. Unallocated Capital Employed [Includes Investments of Rs. 1973.37 crore as on 30.09.13 (As on 30.09.12 Rs. 2703.36 Crore)]	2406.80	2667.44	3179.60	2667.44
	Total	5230.10	5279.38	5577.32	5279.38

Notes: 1 The above results were taken on record at the meeting of the Board of Directors held on 25th October, 2013. The results have been reviewed by the Statutory Auditors.

2 Depreciation and amortisation expense for Cement and Power Segment is as under:

Segment	Quarter ended			Rs. In Crore
	30.09.2013	30.06.2013	30.09.2012	Year ended 30.06.2013
Cement	107.11	126.31	49.01	253.85
Power	6.76	6.86	45.14	181.78
Total	113.87	133.17	94.15	435.63

3 The Competition Commission of India (CCI) has, vide its order dated 30.07.2012, imposed penalty of Rs. 397.51 Crore on the Company which has been challenged before the Competition Appellate Tribunal (COMPAT) and hearings are in progress. Based on the status till date, no provision has been made in the financial statements.

4 Figures for previous period have been regrouped wherever necessary.

Place: Beawar

Date: 25th October, 2013

By order of the Board

For **SHREE CEMENT LIMITED**



(B.G. Bangur)

Chairman

For details e-mail at : bhandaria@shreecementltd.com

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