

**SHREE CEMENT LIMITED**

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CIN: L26943RJ1979PLC001935

**PART I****STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST MARCH, 2015**

Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Nine Months ended		Year ended 30.06.2014 (Audited)
		31.03.2015 (Reviewed)	31.12.2014 (Reviewed)	31.03.2014 (Reviewed)	31.03.2015 (Reviewed)	31.03.2014 (Reviewed)	
1	Income from operations						
	a. Net sales/Income from operations (Net of excise duty)	1573.31	1541.89	1659.99	4720.45	4224.50	5875.88
	b. Other operating income	3.09	2.61	4.93	8.53	6.09	11.43
	<b>Total Income from operations (net)</b>	<b>1576.40</b>	<b>1544.50</b>	<b>1664.92</b>	<b>4728.98</b>	<b>4230.59</b>	<b>5887.31</b>
2	Expenses						
	a. Cost of materials consumed	138.32	141.04	119.46	416.77	339.33	463.86
	b. Purchases of stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(16.71)	(16.93)	(11.82)	(40.25)	(41.00)	(16.37)
	d. Employee benefits expense	113.81	109.46	91.53	336.02	293.90	395.30
	e. Depreciation and amortisation expense	262.94	200.94	166.65	686.53	396.09	549.91
	f. Power and Fuel	355.29	395.38	381.84	1164.14	994.54	1378.70
	g. Freight and Forwarding Expenses	351.66	325.67	342.56	994.32	872.82	1190.54
	h. Other Expenses	293.45	283.80	310.30	870.90	820.00	1085.46
	<b>Total expenses</b>	<b>1498.76</b>	<b>1439.36</b>	<b>1400.52</b>	<b>4428.43</b>	<b>3675.68</b>	<b>5047.40</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>77.64</b>	<b>105.14</b>	<b>264.40</b>	<b>300.55</b>	<b>554.91</b>	<b>839.91</b>
4	Other Income	50.44	20.13	49.64	98.62	133.49	184.94
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>128.08</b>	<b>125.27</b>	<b>314.04</b>	<b>399.17</b>	<b>688.40</b>	<b>1024.85</b>
6	Finance costs	27.04	32.26	36.30	94.27	98.43	129.19
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>101.04</b>	<b>93.01</b>	<b>277.74</b>	<b>304.90</b>	<b>589.97</b>	<b>895.66</b>
8	Exceptional items						
	- Assets Constructed at Others' Premises W/Off	3.95	0.80	0.59	11.47	4.81	6.78
	- Others	-	-	73.73	-	73.73	73.73
9	<b>Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>97.09</b>	<b>92.21</b>	<b>203.42</b>	<b>293.43</b>	<b>511.43</b>	<b>815.15</b>
10	Tax expense						
	a. Current Tax	23.30	23.67	52.18	64.95	114.47	184.55
	b. Prior Period Tax	-	(16.65)	(68.45)	(16.65)	(68.45)	(95.93)
	c. Deferred Tax	(20.82)	(2.01)	(29.17)	(28.30)	(33.19)	(49.09)
	d. MAT Credit Entitlement	(25.12)	(6.48)	26.35	(48.79)	(11.62)	(11.62)
	<b>Total (a to d)</b>	<b>(22.64)</b>	<b>(1.47)</b>	<b>(19.09)</b>	<b>(28.79)</b>	<b>1.21</b>	<b>27.91</b>
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>119.73</b>	<b>93.68</b>	<b>222.51</b>	<b>322.22</b>	<b>510.22</b>	<b>787.24</b>
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>119.73</b>	<b>93.68</b>	<b>222.51</b>	<b>322.22</b>	<b>510.22</b>	<b>787.24</b>
14	Paid-up Equity Share Capital (Face value Rs. 10 per share)	34.84	34.84	34.84	34.84	34.84	34.84
15	Reserves excluding Revaluation Reserve as per balance sheet at year ended						4676.03
16	Earnings Per Share (EPS) (of Rs. 10 each)						
	<b>Cash</b>	<b>103.87</b>	<b>83.99</b>	<b>103.33</b>	<b>281.44</b>	<b>250.63</b>	<b>369.74</b>
	<b>Basic and Diluted</b>	<b>34.37</b>	<b>26.89</b>	<b>63.87</b>	<b>92.49</b>	<b>146.46</b>	<b>225.98</b>

**PART II**
**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST MARCH, 2015**

S.N.	PARTICULARS	Quarter ended			Nine Months ended		Year ended 30.06.2014
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
-	Number of shares	12267428	12267428	12267428	12267428	12267428	12267428
-	Percentage of shareholding	35.21%	35.21%	35.21%	35.21%	35.21%	35.21%
2	Promoters and Promoter Group Shareholding						
(a)	Pledged/ Encumbered						
-	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b)	Non-encumbered						
-	Number of shares	22569797	22569797	22569797	22569797	22569797	22569797
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % of the total share capital of the Company)	64.79%	64.79%	64.79%	64.79%	64.79%	64.79%

	PARTICULARS	Quarter ended 31.03.2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	-
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	-

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Nine Months ended		Year ended 30.06.2014 (Audited)
		31.03.2015 (Reviewed)	31.12.2014 (Reviewed)	31.03.2014 (Reviewed)	31.03.2015 (Reviewed)	31.03.2014 (Reviewed)	
1	<b>Segment Revenue</b>						
a.	Cement	1463.25	1351.64	1487.42	4231.96	3754.79	5244.39
b.	Power	296.48	343.39	338.76	988.13	932.13	1243.70
	<b>Total</b>	<b>1759.73</b>	<b>1695.03</b>	<b>1826.18</b>	<b>5220.09</b>	<b>4686.92</b>	<b>6488.09</b>
	Less: Inter Segment Revenue	183.33	150.53	161.26	491.11	456.33	600.78
	<b>Total Income from operations (net)</b>	<b>1576.40</b>	<b>1544.50</b>	<b>1664.92</b>	<b>4728.98</b>	<b>4230.59</b>	<b>5887.31</b>
2	<b>Segment Results (Profit/(Loss) before Finance Cost, Exceptional Items and Taxes)</b>						
a.	Cement	(36.67)	18.29	217.73	10.81	307.61	521.31
b.	Power	118.61	87.87	62.51	298.87	280.75	347.59
	<b>Total</b>	<b>81.94</b>	<b>106.16</b>	<b>280.24</b>	<b>309.68</b>	<b>588.36</b>	<b>868.90</b>
a.	Finance Costs	27.04	32.26	36.30	94.27	98.43	129.19
b.	Exceptional items	3.95	0.80	74.32	11.47	78.54	80.51
c.	Other Unallocable expenditure / (Income)	(46.14)	(19.11)	(33.80)	(89.49)	(100.04)	(155.95)
	<b>Profit before Tax</b>	<b>97.09</b>	<b>92.21</b>	<b>203.42</b>	<b>293.43</b>	<b>511.43</b>	<b>815.15</b>
3	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
a.	Cement	3405.73	3106.32	3015.39	3405.73	3015.39	3072.16
b.	Power	476.76	511.70	398.14	476.76	398.14	501.63
c.	Unallocated Capital Employed [Includes Investments of Rs. 1921.46 crore as of 31st March, 2015 (Rs. 2108.97 crore as of 31st March, 2014)]	2616.43	2442.18	2731.66	2616.43	2731.66	2537.07
	<b>Total</b>	<b>6498.92</b>	<b>6060.20</b>	<b>6145.19</b>	<b>6498.92</b>	<b>6145.19</b>	<b>6110.86</b>



- Notes:**
- 1 The above results were taken on record at the meeting of the Board of Directors held on 29th April, 2015. The results have been reviewed by the Statutory Auditors.
  - 2 The Company had entered into a Business Transfer Agreement with Jaiprakash Associates Ltd. on 19th September, 2014 for acquiring their 1.50 MTPA Cement Grinding Unit situated at Panipat in the State of Haryana on going concern basis. The acquisition of the said unit by the Company has been consummated on 27th April, 2015 for an aggregate consideration of Rs.358.22 Crore.
  - 3 Company has completed the following projects:
    - Cement Mill Section of 2.60 Million Tons Per Annum (MTPA) Capacity at Baloda Bazar near Raipur in Chhattisgarh on 24th February, 2015
    - Expansion of Phase-2 of "Ras New Cement Unit" thereby enhanced its Cement Production Capacity by 2.00 Million Tons Per Annum (MTPA) w.e.f. 9th April, 2015 at Bangur City Ras, Rajasthan.

- 4 Depreciation and amortisation expense for Cement and Power Segment is as under:

Rs. in Crore

Segment	Quarter ended			Nine Months ended		Year ended 30.06.2014
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	
Cement	242.37	165.13	118.59	614.84	334.30	472.36
Power	20.57	35.81	48.06	71.69	61.79	77.55
<b>Total</b>	<b>262.94</b>	<b>200.94</b>	<b>166.65</b>	<b>686.53</b>	<b>396.09</b>	<b>549.91</b>

- 5 Figures for previous periods have been regrouped wherever necessary.

Place: New Delhi

Date: 29th April, 2015

By order of the Board  
For **SHREE CEMENT LIMITED**

  
(B.G. Bangur)  
Chairman

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