

FIVE YEARS HIGHLIGHTS

OPERATIONAL PERFORMANCE

Particulars	2013-14	2014-15	2015-16 (9 Months)	2016-17	2017-18
Cement Production (Lac MT)	142.22	159.22	140.99	202.87	222.02
Cement Sales (Clinker & Cement) (Lac MT)	142.52	161.62	142.43	205.86	225.34
Net Power Generation (Lac Kwh)	29,101	29,874	26,114	28,946	25,622
Power Sales (Lac Kwh)	18,597	18,851	17,390	16,583	11,965
Power Consumption (Kwh/Ton of Cement)	75.19	73.78	72.13	69.99	68.67
Kcal/kg of Clinker	775	757	719	718	728

FINANCIAL PERFORMANCE

Profit & Loss Statement

(₹ in Crore except per share data)

Particulars	2013-14	2014-15	2015-16 (9 Months)	2016-17	2017-18
Net Revenue from Operations	5,887.31	6,453.57	5,513.64	8,594.30	9,833.10
Other Income	184.96	137.85	672.68	361.77	389.05
Total Net Revenue	6,072.27	6,591.42	6,186.32	8,956.07	10,222.15
EBIDTA	1,574.76	1,481.70	2,079.59	2,874.94	2861.83
Depreciation and Amortisations	549.91	924.78	827.57	1,214.71	899.40
Finance Costs	129.19	120.63	75.77	129.42	135.27
Profit before Tax	815.15	400.83	1,176.25	1,530.81	1,827.16
Tax Expense	27.91	(25.50)	33.12	191.70	442.98
Net Profit	787.24	426.33	1,143.13	1,339.11	1,384.18
Cash EPS (in ₹)	369.74	372.81	556.02	694.45	654.47
Basic and Diluted EPS (in ₹)	225.98	122.38	328.13	384.39	397.33

Balance Sheet

(₹ in Crore)

Particulars	As at 30 th June, 2014	As at 30 th June, 2015	As at 31 st March, 2016	As at 31 st March, 2017	As at 31 st March, 2018
Net Block of Fixed Assets	2,193.77	3,004.33	3,050.17	2,599.12	3,589.18
Shareholders' Fund	4,710.87	5,276.40	6,845.53	7,698.14	8,896.83
Total Capital Employed	6,582.63	7,064.47	8,651.35	9,950.89	13,369.54

Key Ratios

Particulars	2013-14	2014-15	2015-16 (9 Months)	2016-17	2017-18
EBIDTA to Net Revenue from Operations (%)	26.75	22.96	37.72	33.45	29.10
Return on Equity (%)	16.16	7.36	22.83	16.75	16.47
Return on Average Capital Employed (%)	15.52	7.64	20.47	17.85	16.83

Notes:

- The Company has adopted Indian Accounting Standards ("Ind AS") from 1st April, 2016. Accordingly, the figures for the year 2015-16 onwards are in accordance with Ind AS.
- Figures for the Financial Year 2015-16 have been annualised for calculating Return on Equity and Return on Average Capital Employed.